



Ways to Give

	OUTRIGHT GIFTS		BENEFICIARY DESIGNATIONS		PROPERTY	INCOME - PRODUCING		
YOUR GIFT	CASH	SECURITIES	BEQUEST or REVOCABLE LIVING TRUSTS	LIFE INSURANCE POLICIES	RETIREMENT ASSETS	REAL ESTATE or PERSONAL PROPERTY	CHARITABLE GIFT ANNUITY or REMAINDER TRUSTS	CHARITABLE LEAD TRUSTS
YOUR GOAL	Make a straight-forward and simple gift	Eliminate capital gains tax on appreciated securities	Defer a gift until after your lifetime and retain the right to modify your decision	Leverage charitable dollars into a larger benefit to WHHF	Make a gift today with no out-of-pocket expenses Eliminate two-fold taxation on retirement assets	Remove an asset of real or personal property from your estate or corporate holdings	Secure a regular income stream for you or a loved one, for now or in the future	Reduce gift and estate taxes on assets you wish to pass to children or grandchildren
YOUR NEXT STEP	Simply write a check or make a pledge for up to five years No minimum	Contribute long-term appreciated stock or other securities to WHHF No minimum	Name WHHF as a beneficiary in your will or trust Document the gift with WHHF No minimum	Name WHHF owner and beneficiary of a new or existing life insurance policy* Minimums apply	Name WHHF as a beneficiary of your IRA, 401k, 403b, or other retirement asset No minimum	Donate the asset outright, as a bargain sale, or in a retained life estate (real property)** No minimum	Establish a gift annuity with WHHF or create a trust that distributes annual income Minimums apply	Create a trust that pays an income to WHHF for a specified term of years Minimums apply
YOUR BENEFITS	Claim an income tax deduction each year a gift is made Witness the benefits of your generosity	Earn a charitable deduction of the fair market value Eliminate capital gains tax See your gift at work	Maintain control of your assets Reserve the right to make changes Donation exempt from federal estate tax	Possible income tax deduction for premiums paid Make a greater impact than you could during your lifetime	Maintain control of your assets over your lifetime Eliminate or reduce income and estate taxes on the asset upon distribution to WHHF	Benefits may include: Earn an income tax deduction Reduction or elimination of capital gains tax Reducing the size of your estate	Payments for life or a term of years Immediate income tax deduction and possible future tax savings	Reduces your taxable estate Property can transfer to your family, often with reduced gift taxes

* Subject to WHHF guidelines and Board approval

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